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Final result of Beijer Electronics Group's rights issue

The final result of the rights issue in Beijer Electronics Group AB (publ) ("Beijer Electronics Group" or the "Group") shows that 9,470,919 shares, corresponding to approximately 99.3 per cent of the offered shares, have been subscribed for by the exercise of subscription rights. The remaining 62,874 shares have been allotted without subscription rights. The rights issue is thus fully subscribed and Beijer Electronics Group receives proceeds amounting to approximately SEK 225 million before costs related to the rights issue.

Allotment of shares that were subscribed for without subscription rights has been made in accordance with the principles described in the prospectus. Notification regarding allotment of shares will be made through dispatch of transaction note. Shareholders with nominee-registered holdings will receive confirmation of the allotment in accordance with the procedure of the respective nominee. Notification of allotment will only be made to those who have been allotted.

As a result of the rights issue, Beijer Electronics Group will receive proceeds amounting to approximately SEK 225 million before costs related to the rights issue. The rights issue will increase Beijer Electronics Group's share capital with approximately SEK 3,177,931 to approximately SEK 9,533,793 by issuing 9,533,793 shares. The number of shares in Beijer Electronics Group after the rights issue will amount to 28,601,379 shares.

The new shares subscribed for by the exercise of subscription rights were registered by the Swedish Companies Registration Office ("SCRO") on September 28, 2017. The last day of trading in the interim shares ("BTA") is October 3, 2017. The new shares are expected to start trading at Nasdaq Stockholm on or about October 10, 2017. The new shares subscribed for without subscription rights are expected to be registered by the SCRO on or about October 6, 2017.

Financial and legal advisors

Danske Bank is acting as financial advisor and Mannheimer Swartling as legal advisor to Beijer Electronics Group in connection with the rights issue.

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Important notice

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares or other securities in Beijer Electronics Group. Any invitation to the persons concerned to subscribe for shares in Beijer Electronics Group will only be made through the prospectus that Beijer Electronics Group published on September 4, 2017.

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Beijer Electronics Group is a fast growing technology company with extensive experience of industrial automation and robust data communication. The company develops and markets competitive products and solutions with focus on the user. Since its start-up in 1981, Beijer Electronics has evolved into a multinational group with sales of over SEK 1.1 billion in 2016. Beijer Electronics is listed on the NASDAQ OMX Nordic Exchange Stockholm's Small Cap list under the ticker BELE. www.beijergroup.com